

Network Plus Financial Planning

At Network Plus Financial Planning our goal is to help our clients achieve a more prosperous future by providing them with quality advice. With professional financial planning we can grow your wealth, ensuring a more prosperous future for you and your family.

Tailored Financial Solutions

Investing successfully requires focus and commitment. At Network Plus, we partner with our clients to deliver successful, tailored risk and retirement financial solutions over the long-term.

We offer our clients clear insights and comprehensive tailored financial solutions to ensure their financial strategies remain consistent with changes in their circumstances, legislative updates and product enhancements.

Here's what you can expect from us:

- High quality risk and investment advice;
- Intelligent, individual solutions explained in easy to understand language;
- Consistent exchange of information and open communications; and
- A focused team of talented professionals.



Retirement

- Pre-retirement Wealth Accumulation
- Retirement Income Streams
- Investment Strategies



Risk Insurance

- Income Protection
- Trauma Insurance
- Life Insurance
- TPD
- Business Expenses



Business Succession

- Legal Agreements
- Insurance
- Agreed Valuation Formula



Superannuation

- Fund Review
- Consolidation Investment Selection
- Superannuation strategies



Wealth Accumulation

- Superannuation
- Investments
- Gearing

The value of our financial advice

Client Advice

- Listen to you and discuss your needs;
- Give you confidence, security, peace of mind; and
- Strive to meet your objectives by making recommendations based on sound research

Client Operations

- Prepare and follow-up applications;
- Organise all the associated documentation required; and
- Provide detailed summaries of your file

Client Review

- To ensure your current insurance/superannuation matches your goals and objectives;
- Assess products according to your current circumstances; and
- Advise you of any legislation changes that may effect you

The initial client meeting is free of charge and without obligation. At this meeting we will discuss your options and look at some of the following strategies:

- Using time to your advantage with compound returns;
- Enabling growth and helping minimise risk through a diversified spread of investments;
- Structuring investments according to your family situation to be more tax efficient; and
- Managing assets and using them to build greater wealth.

At Network Plus, it's all about making the most of your insurance, superannuation and investments for today, tomorrow, always.

Contact us

Begin your financial journey today, please contact:

Network Plus Financial Planning

Unit 5, 31 Brabyn Street
Windsor, NSW 2756

Telephone: 02 4577 2843
Facsimile: 02 4577 3629
Email: dail.miller@ozemail.com.au

Hands on experience

Our clients are serviced by a focused team of talented people to provide perspective on your financial solutions.



Dail Miller

Principal Financial Adviser of *Network Plus Financial Planning*.

Dail has a wealth of experience in financial services gained over 30 years of experience in the industry. Before establishing Network Plus Financial Planning, Dail had a long career in the Banking, Funds Management and Life Insurance industries holding senior positions with various companies within the industry.

He holds a Diploma of Financial Planning, as well as a Bachelor of Commerce with a major in economics.

He takes pride in being a financial planning professional, and is highly qualified with the skills to meet your ongoing financial planning needs, as well as the expertise to keep abreast of the ever changing financial landscape.

Throughout his career, Dail has guided many people like yourself along the path to financial independence and security, helping them to reach both their financial and lifestyle goals.



Belinda Parr

Office Manager and Administrator of *Network Plus Financial Planning*.

Belinda has considerable expertise in the Client Services and Administration roles, having gained extensive experience in previous roles running professional practices. Belinda has also recently completed her diploma in Financial Services (Financial Planning).

She is responsible for the day to day operation of the office as well as ongoing Client Communication and Marketing and operates as an important link between our clients, the practice and our product and service providers.

Networkplus+
financial planning

Consultum
Financial Advisers